



Incorporated in Kenya under the Companies Act  
Registration Number C.5/2012

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**Notice of Early Redemption of Kenya Shillings Six Billion (Kes 6,000,000,000)  
Medium Term Note Programme Issued by Britam Holdings Plc**

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Britam Holdings Plc is hereby gives notice to all holders of its Kenya Shillings Six Billion (Kes 6,000,000,000) Medium Term Note Programme (**Note Programme**), of the exercise of its option for early redemption of the outstanding Notes issued under the Note Programme in accordance with Condition 5(b) of the terms and conditions of the Notes.

The redemption, which is subject to approval by the Noteholders, will be done on 12<sup>th</sup> November 2018, (the **Early Redemption Date**). The total outstanding principal amount of the Notes is Kenya Shillings Six Billion (Kes 6,000,000,000).

The Notes will be redeemed at an amount equal to the nominal value of the Notes, together with accrued but unpaid interest from the preceding Interest Payment Date up to and including the Early Redemption Date (The **Early Redemption Amount**).

The Early Redemption Amount will on the Early Redemption Date be disbursed to holders registered as owners of the Notes in the Central Depositories and Settlement Corporation register as at 4<sup>th</sup> October 2018 (**Record Date**).

In connection with the early redemption, the Notes will be delisted from the Fixed Income Securities Market Segment of the Nairobi Securities Exchange.

**FOR AND ON BEHALF OF THE ISSUER**  
**Britam Holdings Plc**

**Nancy K. Kiruki**  
**Company Secretary & Director, Legal**

**31 August 2018**